

31 Januari 2025

Reksa Dana Saham

Valuasi Penilaian Intrinsik

No	Variables	Ranks			Intrinsic	≤10%	≤30%	≤60%	≤90%
1	Skor GCG		2	3	4	Kepemilikan & Manajemen			
2	Kekuatan Produk		1	3	4	Hambatan Masuk Industri			
3	CAGR 5 Tahun		2	3	4	Pertumbuhan vs. Industri			
4	ROE & ROIC		1	3	4	Rasio vs. Industri			
5	Kurva Imbal Hasil Obligasi		1	3	4	Sama atau diatas Kurva Imbal Hasil			
6	Solvabilitas		2	3	4	Rasio Pembayaran Hutang			
7	Struktur Permodalan		1	2	4	Pembiayaan Ekuitas vs Hutang			
8	Aliran Asing Nett		1	3	4	Investor domestik vs asing			
9	Kinerja Harga Saham Relatif		1	2	4	Beta Benchmarking			
10	Likuiditas Transaksi		1	2	4	Kapitalisasi Pasar, ADTV, % Publik			
11	Siklus Saham		2	3	4	Momentum, RRG			
12	Imbal Hasil Dividen		1	2	3	Rasio vs. Industri			
13	Siklus Dividen		1	2	3	Setahun vs. Setengah Tahun			
14	Profil Rasio Pembayaran Dividen		1	2	3	3-5 Tahun Kinerja Dividen			

Matriks Nilai Berisiko

October – December 2024

	Buy & Hold	Technical Trade	Positional Trade	Scalping	Rotational Trade	Swing Trade	Momentum Trade	
Mining & Agriculture	≤5	≤18	<28	≤41	≤58	≤74	≤92	
Finance	<3	≤17	≤32	≤44	≤61	≤80	≤92	
Infrastructure	0	≤10	≤15	≤20	≤25	≤30	≤40	
Property & Construction	≤3	≤10	≤20	≤30	≤40	≤50	≤60	
Consumer	≤10	≤10	≤15	≤25	≤30	≤40	≤55	
Basic & Others	≤3	≤9	≤17	≤34	≤51	≤62	≤76	
	Buy & Hold	Technical Trade	Positional Trade	Scalping	Rotational Trade	Swing Trade	Momentum Trade	SCORE RANKINGS

QUANTITATIVE QUADRANT

PT. Henan Putihrai Asset Management

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